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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Major Operating Information for the Second Quarter of 2021” published by China Railway Group Limited on the Shanghai Stock Exchange website on 27 July 2021 for your information.

By Order of the Board
China Railway Group Limited
Chen Yun
Chairman

27 July 2021

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Yun (Chairman), Mr. CHEN Wenjian and Mr. WANG Shiqi; the non-executive director of the Company is Mr. WEN Limin; the independent non-executive directors of the Company are Mr. CHUNG Shui Ming Timpson, Mr. ZHANG Cheng and Mr. XIU Long.

Announcement of China Railway Group Limited on Major Operating Information for the Second Quarter of 2021

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liabilities for the truthfulness, accuracy and completeness of the contents.

I. Major operating information

1. Statistics by business segment

Unit: RMB’00,000,000 Currency: RMB

Business segments		April to June 2021		Aggregate for the current year		Increase/ decrease over same period of last year
		Number of new projects	Value of new contracts	Number of new projects	Value of new contracts	
Infrastructure construction (Note ①)		2284	6301.2	3371	9101.1	20.0%
Including	Railway	448	670.3	721	1197.2	-2.9%
	Highway	102	792.6	175	1135.7	-1.9%
	Municipal works and others	1734	4838.3	2475	6768.2	30.3%
Survey, design and consulting services		/	49.4	/	95.7	-16.6%
Engineering equipment and component manufacturing		/	140.2	/	281.8	45.7%
Property development (Note ②)		/	212.5	/	312.7	77.0
Other businesses		/	341.1	/	545.4	-13.6%
Total		/	7044.4	/	10336.7	18.8%

Note:

- ① The aggregate value of new contracts of the infrastructure construction business for the period from January to June 2021 includes an amount of RMB141.43 billion for the value of new contracts of the infrastructure investment projects (such as PPPs and BOTs), increased by 117.6% over the same period of last year.
- ② The value of new contracts for property development represents the value of the property sales contracts signed by the Company.

2. Statistics by geographical region

Geographical region	Value of new contracts (RMB'00,000,000)	Increase/decrease over the same period of last year
Domestic	9918.1	20.1%
Overseas	418.6	-6.5%
Total	10336.7	18.8%

3. Major operating information on property development

	April to June 2021	Aggregate amount for the current year	
	Area/Value	Area/Value	Increase/decrease over the same period of last year
Newly acquired land reserve (‘0,000 m ²)	154.4	168.7	130.8%
Area that has commenced construction (‘0,000 m ²)	83.1	222.8	1.4%
Area that has completed construction (‘0,000 m ²)	61	199.5	8.2%
Contract area (‘0,000 m ²)	146.5	206.6	81.1%
Contract value (RMB'00,000,000)	212.5	312.7	77%

II. Progress of material projects signed but not yet implemented

The Company currently does not have any material projects signed but not yet implemented.

The above operating indicators and data are preliminary statistics and for reference only, and may vary from the information disclosed in the periodic reports due to various uncertainties.

Notice is hereby given.

The Board of Directors of China Railway Group Limited
28 July 2021